

Jeffrey S. Shamberg

Partner & Chair | Taxation

OVERVIEW

Jeff is chair of the firm's Taxation practice group. He is a tax planning advisor and certified public accountant who serves clients by developing a broad range of international, federal, and state and local tax planning and controversy strategies. He works with clients to minimize tax obligations arising out of business formations, joint ventures, financings, equity offerings, reorganizations, mergers and acquisitions, dispositions, and loan workouts. He also represents business entities and high net worth individuals in all phases of tax controversy matters with the Internal Revenue Service and the Illinois Department of Revenue.

His national client base spans many industries and entity types, including real estate investment trusts (REITs), hedge funds and private equity funds and their sponsors, family offices, startups, partnerships and LLCs, public and privately held corporations, and wealthy individuals. Regardless of the entity structure or industry, Jeff always focuses on developing tax minimization strategies that are tailored to each client's unique business objectives.

Jeff is a member of the firm's Retirement Plans and Tax Review Committees.

Jeff understands that tax considerations significantly impact a client's bottom line, and clients appreciate his creative and pragmatic approach to developing tax planning strategies and resolving tax controversies to achieve a "win-win" solution in a cost-efficient manner.



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EDUCATION

Northwestern Pritzker School of Law
(J.D., 1995)

University of Illinois at Urbana-
Champaign (B.S., 1990), with honor

ADMISSIONS

Illinois



RECOGNITIONS

- *The Legal 500 United States*, recommended in "US Taxes: Non-contentious" since 2018

NEWS & INSIGHTS

January 29, 2025 Firm News

NGE Represented RecoveryOne in its Sale to TailorCare

March 1, 2024 Firm News

NGE Represented Magnetar Capital Partners LP in \$1.5 Billion Spin-out

June 12, 2023 Firm News

The Legal 500 United States 2023 Edition Recommends Four Neal Gerber Eisenberg Practices and 23 Attorneys

October 25, 2022 Firm News

NGE Advises National Medical Billing Services in Its Acquisition of MedTek, LLC

August 17, 2022 Firm News

NGE Team Advises Orla Mining on Closing Its Acquisition of Gold Standard Ventures

August 16, 2022 Firm News

NGE Team Advises Sandstorm Gold on Acquisition of Nomad Royalty Company

August 11, 2022 Firm News

NGE Represents Omeda Holdings LLC in Sale to Sverica Capital Management LP

June 15, 2022 Firm News

NGE Represents Orla Mining in Its \$242 Million Acquisition of Gold Standard

June 10, 2022 Firm News

The Legal 500 United States 2022 Edition Recommends Four Neal Gerber Eisenberg Practices and 19 Attorneys

May 2, 2022 Firm News

NGE Represents S&S Truck Parts in Its Sale to Investcorp

May 2, 2022 Firm News

Neal Gerber Eisenberg Selected As Finalist in the Family Wealth Report Awards 2022

December 14, 2021 Firm News

NGE Represents Spend Matters in Its Investment from Copley Equity Partners

December 6, 2021 Firm News

NGE Represents the Management Team of Revision Skincare and Goodier Cosmetics in Its Sale from RoundTable Healthcare Partners to Gryphon Investors

October 15, 2021 Firm News

NGE Represents Savencia Fromage & Dairy in Acquisition of Hope Foods

June 10, 2021 Firm News

The Legal 500 United States 2021 Edition Recommends Four Neal Gerber Eisenberg Practices and 15 Attorneys



May 6, 2021 Firm News

Neal Gerber Eisenberg Named Legal Team of the Year by the *Family Wealth Report* Awards

April 12, 2021 Firm News

NGE Represents Tock in \$400 Million Sale to Squarespace

February 4, 2021 Firm News

NGE Represents National Medical Billing Services in Its Strategic Partnership with Aquiline Capital Partners

January 21, 2021 Publication

Techniques for Preserving Qualified Small Business Stock Benefits for Early-Stage Investments

November 24, 2020 Firm News

NGE Represents Shure in Acquisition of Stem Audio

August 24, 2020 Publication

Client Alert: Fund Managers and Family Offices Get Some Clarity on Carried Interests with Issuance of Proposed Treasury Regulations

June 15, 2020 Firm News

The Legal 500 United States 2020 Edition Recommends Five Neal Gerber Eisenberg Practices and 21 Attorneys

June 1, 2020 Firm News

NGE Secures Sale of Hycroft Mining Corporation to Mudrick Capital Acquisition Corporation

May 4, 2020 Publication

IRS Asserts That Business Expenses Paid with Forgiven Paycheck Protection Program Loans Are Not Deductible

April 13, 2020 Publication

Client Alert: New IRS Deadline for Additional Taxpayers, Plus Relief for Like-Kind Exchanges and Qualified Opportunity Zone Fund Investments

April 1, 2020 Publication

Federal and State Tax Actions in Response to COVID-19

March 2, 2020 Firm News

NGE Represents Mindcrest Inc. in Multimillion-Dollar Sale to DWF Group

January 28, 2020 Firm News

NGE Represents GLS Capital LLC in \$345 Million Debut Fund

January 15, 2020 Firm News

NGE Represents Hycroft Mining Corporation in Sale to Mudrick Capital Acquisition Corporation

June 11, 2019 Firm News

The Legal 500 USA Recommends Five Neal Gerber Eisenberg Practices and 19 Attorneys in the 2019 Edition

October 9, 2018 Publication

Client Alert: Purchases of Partnership and LLC Interests Adversely Affected by Newly-Proposed Regulations Under Code Section 199A



August 1, 2018 Publication

Client Alert: Impending Deadline for Bureau of Economic Analysis Surveys May Cause Unprepared U.S. Companies to Be Subject to Penalties

July 30, 2018 Publication

Client Alert: IRS Issues Guidance to Partnerships Opting-In to New Partnership Audit Regime

July 27, 2018 Publication

Client Alert: New IRS Rules for Partnership Audits Require Immediate Review of Partnership Agreements

July 6, 2018 Firm News

Neal Gerber Eisenberg Recognized for the Information Technology and Telecom Deal of the Year Award at 9th Annual International M&A Awards

June 26, 2018 Firm News

The Legal 500 USA Recommends Four Neal Gerber Eisenberg Practices and 16 Attorneys in the 2018 Edition