

David P. Milligan

Of Counsel | Corporate & Securities

OVERVIEW

David guides clients through multiple types of corporate transactions, including financings, mergers and acquisitions, leveraged buyouts, recapitalizations and divestitures. He has developed a well-respected practice that emphasizes finance, representing borrowers, lenders and third parties in an array of commercial lending and finance transactions, including senior and subordinated, secured and unsecured debt financings, lines of credit, equity financings, and the acquisition and financing of financial assets. He has experience representing clients in a wide array of transactions including mid to large corporate financings (including complex, multilayered finance structures), asset-based lending, multicurrency and international financings, public and private debt securities issuances, workouts and restructurings, and syndicated loan facilities.

His cross-industry and cross-vertical market clients run the gamut from early-stage businesses and start-ups through private equity investors, commercial lenders, hedge funds and a variety of public and privately held companies. He has been recognized as a Leading Lawyer in the International Financial Law Review 1000 for both U.S. Banking and Private Equity. Clients value how his corporate experience helps him to find flexible and creative solutions to complete deals efficiently and achieve clients' goals.

RECOGNITIONS

- *International Financial Law Review 1000*, highly regarded. Practice Areas: Banking, Private Equity
- *Illinois Super Lawyers* "Rising Star" recommended in "Banking," 2015



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EDUCATION

University of Michigan Law School
(J.D., 2005) *magna cum laude* Order
of the Coif

University of Houston (M.B.A., 1990)

Florida Institute of Technology (B.S.,
1988), with honor

ADMISSIONS

Illinois
New York

NEWS & INSIGHTS

August 11, 2022 Firm News

NGE Represents Omeda Holdings LLC in Sale to Sverica Capital Management LP

August 5, 2020 Publication

PPP Loan Deadline Is August 8, EIDL Loans Still Available

August 5, 2020 Publication

SBA Releases FAQ on PPP Loan Forgiveness

July 6, 2020 Publication

PPP Extended to August; SBA Accepting New Applications for Economic Injury Disaster Loans and Advances

June 10, 2020 Publication

Paycheck Protection Program Flexibility Act and Other Updates to the Paycheck Protection Program

June 1, 2020 Firm News

NGE Secures Sale of Hycroft Mining Corporation to Mudrick Capital Acquisition Corporation

May 21, 2020 Publication

Interim Final Rule on Inclusion of Foreign Employees in Determining PPP Eligibility and Related Safe Harbor

May 18, 2020 Publication

SBA Releases PPP Loan Forgiveness Application

May 18, 2020 Publication

PPP Loan Repayment and Safe Harbor Checklist

May 14, 2020 Publication

Updated PPP Loan FAQ from U.S. Treasury Extends Safe Harbor to Repay PPP Loans to May 18, 2020

May 13, 2020 Publication

Updated PPP Loan FAQ from the U.S. Treasury Department with Guidance on Its Review of the Certification Regarding the Necessity of the Loan

May 7, 2020 Publication

Updated PPP Loan FAQ from U.S. Treasury, Safe Harbor to Repay Loans Extended to May 14, Employee Count Clarified to Include Foreign Employees

May 4, 2020 Publication

IRS Asserts That Business Expenses Paid with Forgiven Paycheck Protection Program Loans Are Not Deductible

May 1, 2020 Publication

SBA Issues Interim Final Rule Capping Aggregate PPP Loan Amounts at \$20M for Single Corporate Groups

April 30, 2020 Publication

So You Were Approved for a Paycheck Protection Program Loan—Now What?

April 29, 2020 Publication

PPP Loan FAQ from the U.S. Treasury Department



April 27, 2020 Publication

Increased Funding for Paycheck Protection Program Loans and Updated Guidance

April 8, 2020 Publication

Client Alert: Requirements and Considerations for Paycheck Protection Program Loans

April 2, 2020 Publication

Client Alert: Details on Relief Loans and Other Financial Assistance for Businesses

July 9, 2018 Firm News

Neal Gerber Eisenberg Adds Finance Partner David Milligan to Its Corporate & Securities Practice

July 6, 2018 Firm News

Neal Gerber Eisenberg Recognized for the Information Technology and Telecom Deal of the Year Award at 9th Annual International M&A Awards