

## Publication

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04/05/2023

### Eric Mann Authors Article "QPRT: A 'Heads You Win, Tails You Break Even' Proposition for Clients" in *Financial Planning*

Eric Mann, a partner in the Private Wealth practice group, recently authored the article "QPRT: A 'Heads You Win, Tails You Break Even' Proposition For Clients," published in *Financial Planning*. In the article, Eric provides an overview of utilizing personal residence trusts, or QPRTs, to shift ownership of a personal residence or vacation property to the next generation. Eric also discusses critical elements of QPRTs that estate planners should be informed of, including how to create a QPRT, the client's rights during the QPRT term, and the client's access to the residence after the QPRT term.

[Click here to read the article](#) (subscription may be required).

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Eric N. Mann