



Estate and Gift Tax Reduction

Drawing on our widely-acclaimed strengths in domestic and international tax planning, we provide cutting edge legal advice to develop favorable tax structures for high-net worth families and their businesses. The lawyers in our Private Wealth group devise resourceful wealth transfer strategies to minimize tax implications and protect financial assets and other property.

Our tax attorneys combine resources within our estate planning and transactional practices to further client objectives in entity formation and transactions. We also counsel our clients and their fiduciaries on funding, distribution and termination issues.

We adeptly assess all aspects of gifting strategies to enhance the financial security of future generations. Our counsel helps clients take advantage of vehicles to minimize gift tax value and magnify wealth with philanthropic benefits, developing trust or other structures to reduce taxes and meet other estate planning objectives.

Our services extend to administering trusts, and include involvement with information returns, estate tax returns, and fiduciary income tax returns.

KEY CONTACT

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