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## Secured Lenders

We integrate our strengths in finance and restructurings to represent secured lenders in a wide range of formal bankruptcy and out-of-court restructuring situations. Banks, insurance companies, financial institutions and other secured creditors rely on us to protect their interests in Chapter 11 cases, out-of-court workouts and foreclosures.

Our experience extends across a broad range of legal disciplines. We resolve debtor-in-possession financing and cash collateral issues, sell collateral as mandated by commercial and bankruptcy codes, advise on lender liability issues and confirm creditors' plans of reorganization.

We have represented secured creditors and prevailed in two different landmark cases that were appealed to the Seventh Circuit Court of Appeals where NGE's team of restructuring professionals made new law in the Seventh Circuit that benefitted secured lenders.

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### KEY CONTACT

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### RELATED CLIENT SERVICES

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